

**SWEF enterprise and Business Fund**

**Please answer ALL questions on this form, even if you are also sending**

**us a copy of your business plan**

**Please read the guidance on our website before completing this form:** **<https://www.dorsetcommunityfoundation.org/funds/south-west-enterprise-fund/>**

**Personal details**

First Name: Click here to enter text.

Last Name: Click here to enter text.

Address (include postcode): Click here to enter text.

Business name and address (if different from home address): Click here to enter text.

Home/business telephone number: Click here to enter text.

Mobile number: Click here to enter text.

Email address: Click here to enter text.

Date of Birth: Click here to enter text.

**Personal circumstances**

**1. Tell us a bit about yourself. We would like to know what qualifications you have, any jobs or other type of work you have completed, and what you are up to currently. You can also let us know about any hobbies, skills and talents you have so that we can get to know you a bit better.**

Click here to enter text.

**2. Please tell us why you would have set up your own business. It could be because you have a skill or talent you would like to earn money from, or because being self-employed is something you can fit around a disability, health condition or caring responsibility.**

Click here to enter text.

**3. Please tell us why you are applying to the SW Enterprise Fund and what difference the financial support could make to you and/or your family.**

Click here to enter text.

**4. Please tell us if you receive Universal Credit or other means tested benefits**

Click here to enter text.

**Your Referee**

**1. Please provide the name and contact details (phone and email) of your referee and confirm you will forward the reference form to them**

Your referee should be a person who can tell us about your abilities and can confirm your circumstances. This might be a teacher, someone who have worked for or a youth worker. The referee form is available on our website and should be emailed to us directly, when completed.

[**https://www.dorsetcommunityfoundation.org/funds/south-west-enterprise-fund/**](https://www.dorsetcommunityfoundation.org/funds/south-west-enterprise-fund/)

Click here to enter text.

**Your business**

**1. What is the name of your business?**

Click here to enter text.

**2. What does the business do? E.g. are you offering a service, selling a product or creating something**

Click here to enter text.

**3. What experience do you have that will support your business? This could be through volunteering, training, work experience, or because your business idea is a hobby or talent you have**

Click here to enter text.

**4. Who are your customers? These are the people who will buy your products or services. E.g. they might be local people, children, or businesses. (You can have more than one customer)**

Click here to enter text.

**5. How do/will your customers pay you? E.g. a PayPal account, card payments or something else**

Click here to enter text.

**6. How and Where do/will you sell your products/services?**

Click here to enter text.

**7. How you are going to advertise/promote your business?**

Click here to enter text.

**8. Why do you think your business will be sustainable – how do you know your product/service is wanted or needed? E.g. have you carried out any research**

Click here to enter text.

**9. Who are your competitors? (businesses offering a similar product to people who could be your customers)**

Click here to enter text.

**10. Do you currently have any paying customers?**

Click here to enter text.

**11. What percentage of your current income comes from the business?**

**(less than 20%, 20-40%, 40-60%, 60-80%, over 80%)**

Click here to enter text.

**12. Please provide a breakdown of your estimated monthly costs and sales revenue. (Sales revenue is money received from the sale of goods or services) – you provide this on a separate document if you prefer**

Click here to enter text.

**13. How much of your own time, money or other resources have you committed so far to your business, including any equipment you own?**

Click here to enter text.

**14. What is your vision for the business and how will this impact your home life?**

Click here to enter text.

**15. Do you have a business plan or are you seeking help with this? (Please send a copy of your business plan with your application, if you have one)**

Click here to enter text.

**16. Please provide links to your business' website if you have one, or your social media / seller pages such as Etsy, Ebay, Facebook etc**

Click here to enter text.

**17. Have you applied to anyone else for a grant or loan to support your business?**

Click here to enter text.

**18. Do you run or plan to start any other businesses? If yes, please give details**

Click here to enter text.

**Your request**

***(Please note,*** ***if you need £500 or less and are successful, you will be able to re-apply for a 2nd grant at a later stage. Very early stage businesses should consider if an initial smaller grant might be helpful.)***

**1. Please confirm the total amount of money you are asking for from us and provide a breakdown of specific costs to help us understand how you would like to spend the grant, with weblinks if appropriate. Avoid general terms like ‘marketing’ that do not provide enough detail about how you will spend the grant.**

***Please note: the grant cannot be used for brand new computers, tablets and phones. However,***

***applications for refurbished technology will be considered – see guidance on our webpage***

Click here to enter text.

**2. Please explain what the benefit will be to your business if you are awarded a grant for the above.**

Click here to enter text.

**3. Please confirm you will provide a copy of a recent bank statement, showing your bank account details (account name, account number and sort code) – you can obscure the financial transaction data if you prefer**

Click here to enter text.

**4. Please list any other supporting documents you may be providing, such as your business plan**

Click here to enter text.

**5. How did you hear about this grant opportunity?**

Click here to enter text.

**Declaration**

(You MUST print your name and the date in the box underneath this declaration, as an electronic signature to confirm you agree to the following)

**I confirm that, to the best of my knowledge and belief, all the information within this form is complete and correct.**

**I agree that Dorset Community Foundation can process and retain the information provided in this application in accordance with the General Data Protection Regulation (GDPR), and I give my consent to share this application, including my contact details, with the South West Enterprise Fund (SWEF CIC).**

**I agree that if I am awarded a bursary from Dorset Community Foundation (DCF) the award is subject to the following Terms and Conditions, which I have read and understood.**

1. I understand that DCF is required to conduct an audit of grants to ensure that they are used for the purposes for which they are given, and that grants identified as misspent may be reclaimed by DCF.
2. The funds can only be spent as stated in the grant application unless I have written formal approval from DCF to alter the purpose of the grant. Should I wish to make any alterations or amendments to the agreed purpose of the grant, I will first contact DCF to discuss the changes and to get formal approval.
3. If any of the information in this application and supporting documents is found to be knowingly incorrect, I may be ineligible to apply for future grants.
4. It is my responsibility to deal with any changes to state benefits or income tax liability arising from the grant.
5. If my circumstances change and this is relevant to my grant, I will contact DCF immediately.
6. Copies of receipts or proof of expenditure for items or services purchased using the grant must be provided upon request.
7. DCF is not liable for any contingency involving property or activities towards which funds have contributed.
8. I must provide feedback on the progress of my business to DCF 6 months after the grant has been awarded, and again at 12 months after the grant has been awarded. This could be in writing via email, or at an online meeting.
9. I must inform DCF of any unspent funds remaining after 12 months, which must be returned to DCF.
10. I consent for DCF to pass on my contact details to the South West Enterprise Fund (SWEF CIC) and agree to participate in meetings and/or communications relating to this application with South West Enterprise Fund and DCF.
11. I consent to DCF and South West Enterprise Fund using the information in my application form and subsequent feedback, to promote the South West Enterprise Fund, and agree to support any marketing or be a case study to promote the Fund if requested.

**YOU MUST print your name and the date below as an electronic signature to the above Declaration.**

Name: Click here to enter text.

Date: Click here to enter text.

**Please now save this application as ‘your-name-SWEnterprise-application’ and email it to Dorset Community Foundation at** [**grants@dorsetcf.org**](mailto:grants@dorsetcf.org) **who will confirm the application has been received.**

**If you have a business plan, please send a copy with your application.**

The information provided in this application will be processed and stored in accordance with the DCF Privacy and Data Protection Policies. Please see our [Privacy Policy](https://www.dorsetcommunityfoundation.org/privacy-security-policy/)for more information on data sharing and storage.